

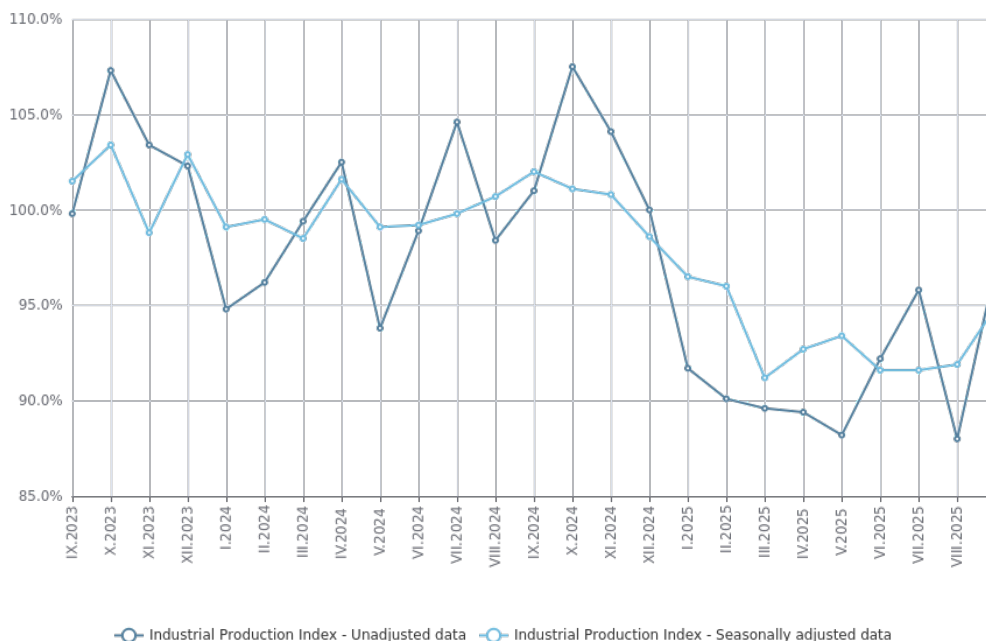


INDUSTRIAL PRODUCTION INDICES - SEPTEMBER 2025

The Industrial Production Index increased by 3.3% in September 2025 compared to the previous month. The data are preliminary and seasonally adjusted.

In comparison with September 2024, a decline of 5.5% was registered in the calendar-adjusted Industrial Production Index.

Figure 1. Industrial Production Indices (2021 = 100)



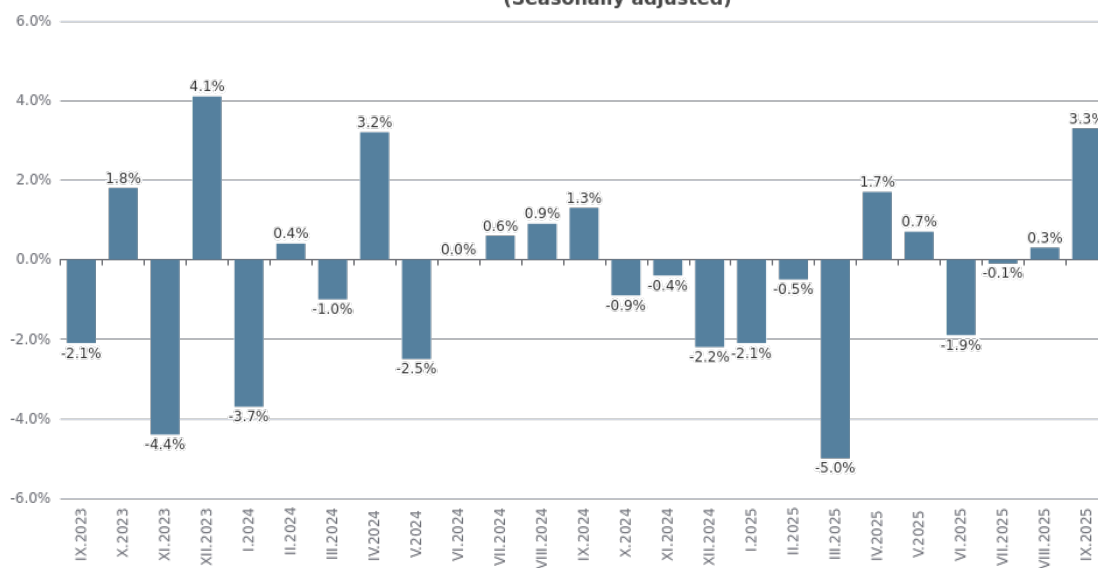
Monthly changes

In September 2025, compared to the previous month, an increase was seen in the electricity, gas, steam and air conditioning supply - by 21.6%, and in the manufacturing - by 2.9%, while a decline was registered in the mining and quarrying industry - by 3.7%.

More significant rise in the manufacturing was reported in the manufacture of other transport equipment - by 34.0%, in the manufacture of tobacco products - by 18.2%, and in the manufacture of computer, electronic and optical products - by 16.0%.

In the manufacturing a decrease was seen in the manufacture of textiles - by 13.8%, and in manufacture of chemicals and chemical products - by 6.6%.

Figure 2. Changes of Industrial Production Indices compared to the previous month (Seasonally adjusted)

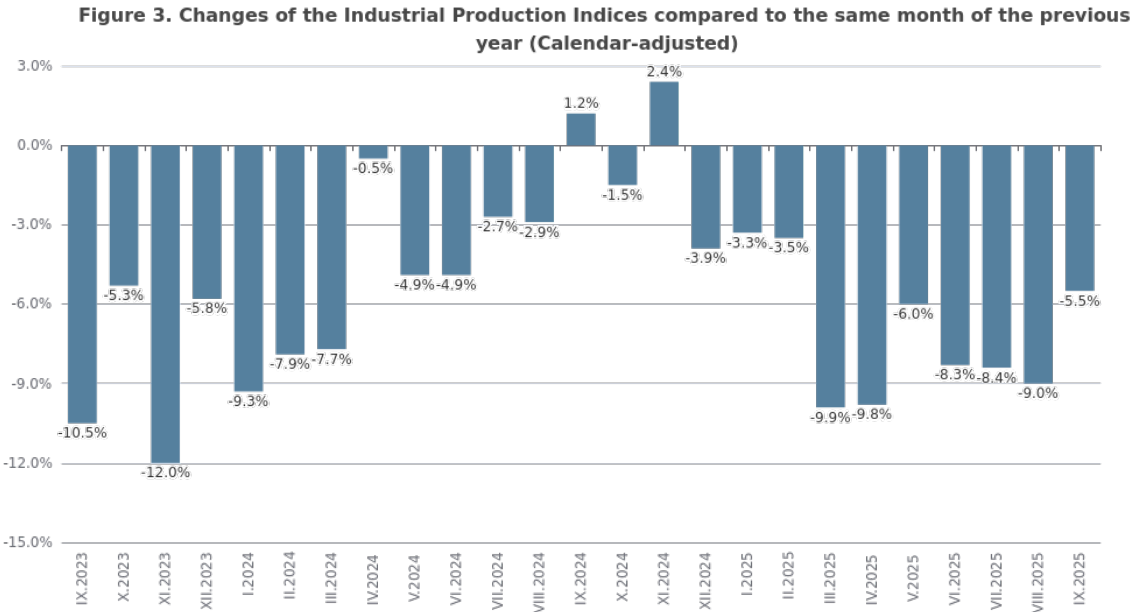


Annual changes

On an annual basis, a drop of the Industrial Production Index was observed in the electricity, gas, steam and air conditioning supply - by 24.7%, in the mining and quarrying industry - by 19.0%, while an increase was registered in the manufacturing - by 0.2%.

In the manufacturing, a significant rise in production, compared to the same month of the previous year, was seen in the manufacture of other non-metallic mineral products - by 30.4%, in the manufacture of tobacco products - by 27.1%, in the manufacture of furniture - by 25.1%, and in the other manufacturing - by 24.4%.

A decline was reported in the manufacture of textiles - by 38.4%, and in the manufacture of paper and paper products - by 25.6%.



Methodological notes

The monthly indices of industrial production are calculated in accordance with the requirements of Regulation (EU) 2019/2152 of the European Parliament and of the Council on European Business Statistics.

The Monthly Industrial Production and Industrial Turnover Indices measure changes in production and turnover values of industrial enterprises. This information can be used to access the current economic development and for short-term forecasts. Indices do not measure the actual production level; they aim to measure the average change in the value of production between two points in time. Indices are compiled based on information collected through a representative sampling survey on industrial enterprises. The sample covers enterprises with an annual turnover of more than 97% of the total turnover in the industry.

The Industrial Production Indices are calculated at a constant base year, that is to say, they are weighted with the structure of the value added at factor costs in the base year.

Seasonal adjustment is a statistical method which eliminates the seasonal component of the time series.

Calendar adjustment is an adjustment for variations in the monthly data, caused by calendar effects, the different number of calendar and working days in the months, national holidays and outliers (for example, the presence of more non-working days in May could contribute to the decline in production in some activities).

Since July 2024, all dynamic rows have been recalculated based on 2021 as base year and have been published in IS Infostat.

Changes of Industrial Production Indices compared to the previous month							
							(Per cent)
Economic activities	NACE.BG - 2008	IV.2025	V.2025	VI.2025	VII.2025	VIII.2025	IX.2025*
Industry	B_TO_E36	1.7	0.7	-1.9	-0.1	0.3	3.3
Mining and quarrying	B	-1.4	0.9	16.1	-11.3	8.7	-3.7
Mining of coal and lignite	B05	15.6	-4.9	28.5	-25.3	-13.8	-69.0
Extraction of crude petroleum and natural gas	B06	..	..	..	..	..	..
Mining of metal ores	B07	-3.5	-4.0	14.9	-3.5	3.8	0.1
Other mining and quarrying	B08	6.0	-1.8	-3.6	4.2	3.8	-2.9
Mining support service activities	B09	..	..	..	..	..	..
Manufacturing	C	-1.8	2.0	-2.3	2.0	0.6	2.9
Manufacture of food products	C10	1.7	0.7	-3.0	1.3	-0.4	-5.2
Manufacture of beverages	C11	1.7	-1.4	-0.9	-3.7	-0.5	3.7
Manufacture of tobacco products	C12	27.4	-12.1	-2.9	-6.7	-5.1	18.2
Manufacture of textiles	C13	1.9	-5.0	-7.4	15.0	-4.5	-13.8
Manufacture of wearing apparel	C14	4.0	-5.7	7.2	-8.5	-1.3	-0.2
Manufacture of leather and related products	C15	14.0	-3.9	-3.0	-8.8	10.9	6.3
Manufacture of wood and of products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials	C16	-2.6	-4.5	-0.2	-1.1	1.2	3.2
Manufacture of paper and paper products	C17	-0.9	-3.3	-1.7	3.1	-1.7	0.4
Printing and reproduction of recorded media	C18	-3.1	1.4	1.3	-5.3	2.4	-2.6
Manufacture of coke and refined petroleum products	C19	..	..	..	..	..	..
Manufacture of chemicals and chemical products	C20	-2.0	7.5	-9.6	3.5	5.0	-6.6
Manufacture of basic pharmaceutical products and pharmaceutical preparations	C21	-5.1	2.4	14.6	-9.2	7.9	-0.7
Manufacture of rubber and plastic products	C22	0.7	-3.0	1.6	-3.2	-1.4	2.4
Manufacture of other non-metallic mineral products	C23	-7.6	11.7	-2.5	2.7	-0.8	7.5
Manufacture of basic metals	C24	-3.4	0.6	-3.0	9.1	-4.9	5.9
Manufacture of fabricated metal products, except machinery and equipment	C25	-6.6	1.4	-14.8	17.3	5.8	6.1
Manufacture of computer, electronic and optical products	C26	-17.6	2.9	5.7	-5.8	5.4	16.0
Manufacture of electrical equipment	C27	9.8	-6.3	-3.0	-1.9	2.1	3.6
Manufacture of machinery and equipment n.e.c.	C28	-7.2	1.4	-1.7	-1.5	7.9	-0.6
Manufacture of motor vehicles, trailers and semi-trailers	C29	-1.0	5.0	-6.3	-0.5	-7.1	3.8
Manufacture of other transport equipment	C30	26.5	-7.0	-10.4	-22.6	-3.4	34.0
Manufacture of furniture	C31	-7.8	4.3	-7.9	3.6	5.5	4.9
Other manufacturing	C32	16.2	-0.5	-12.9	13.5	-13.3	10.7
Repair and installation of machinery and equipment	C33	5.2	-8.6	17.1	1.1	6.2	3.6
Electricity, gas, steam and air conditioning supply	D	53.9	-8.0	-6.6	-0.3	-14.6	21.6
Electricity, gas, steam and air conditioning supply	D35	53.9	-8.0	-6.6	-0.3	-14.6	21.6
Seasonally adjusted.							
* Preliminary data.							
„...“ - Confidential data.							

Table 2

Changes of Industrial Production Indices compared to the same month of the previous year							
							(Per cent)
Economic activities	NACE.BG - 2008	IV.2025	V.2025	VI.2025	VII.2025	VIII.2025	IX.2025*
Industry	B_TO_E36	-9.8	-6.0	-8.3	-8.4	-9.0	-5.5
Mining and quarrying	B	-3.7	8.5	26.7	2.1	-6.9	-19.0
Mining of coal and lignite	B05	-62.8	-54.8	-35.1	-59.1	-53.9	-73.8
Extraction of crude petroleum and natural gas	B06	..	..	..	..	..	..
Mining of metal ores	B07	-17.5	-5.5	16.9	10.1	-2.5	-14.7
Other mining and quarrying	B08	-21.3	-14.3	-16.2	-12.9	-8.1	-4.8
Mining support service activities	B09	..	..	..	..	..	..
Manufacturing	C	-7.3	-1.3	-7.3	-3.5	-5.0	0.2
Manufacture of food products	C10	-14.6	-7.1	-14.1	-13.0	-13.0	-18.0
Manufacture of beverages	C11	-15.3	-6.6	-11.5	-15.0	-14.8	-12.1
Manufacture of tobacco products	C12	49.1	47.7	67.0	34.5	6.5	27.1
Manufacture of textiles	C13	-10.8	-18.5	-28.7	-10.5	-7.5	-38.4
Manufacture of wearing apparel	C14	-11.8	-20.0	-13.2	-21.2	-20.6	-20.4
Manufacture of leather and related products	C15	4.4	-0.1	1.5	-9.0	0.8	17.0
Manufacture of wood and of products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials	C16	-9.8	-12.0	-12.1	-12.0	-9.1	-12.1
Manufacture of paper and paper products	C17	-23.8	-23.9	-24.5	-25.8	-22.6	-25.6
Printing and reproduction of recorded media	C18	-5.4	-1.5	-4.7	-4.3	2.8	-7.8
Manufacture of coke and refined petroleum products	C19	..	..	..	..	..	..
Manufacture of chemicals and chemical products	C20	-15.3	-9.1	-24.2	-8.4	-11.4	-12.9
Manufacture of basic pharmaceutical products and pharmaceutical preparations	C21	-8.3	-7.5	14.8	0.9	1.3	15.1
Manufacture of rubber and plastic products	C22	-3.1	-4.2	-3.6	-7.1	-8.5	-7.2
Manufacture of other non-metallic mineral products	C23	-3.8	24.0	14.5	12.4	21.0	30.4
Manufacture of basic metals	C24	-38.7	-36.7	-41.3	-19.6	-19.6	-19.0
Manufacture of fabricated metal products, except machinery and equipment	C25	8.1	17.3	-3.6	3.4	2.5	19.7
Manufacture of computer, electronic and optical products	C26	-1.0	7.0	6.7	-3.9	5.2	18.3
Manufacture of electrical equipment	C27	20.4	11.5	1.2	-2.9	-4.9	3.8
Manufacture of machinery and equipment n.e.c.	C28	5.1	10.4	7.9	7.0	7.6	3.9
Manufacture of motor vehicles, trailers and semi-trailers	C29	-8.1	7.8	7.4	-1.2	-11.1	0.1
Manufacture of other transport equipment	C30	6.1	-1.7	-12.4	-29.3	-54.3	-9.3
Manufacture of furniture	C31	12.5	18.5	11.7	17.8	15.5	25.1
Other manufacturing	C32	10.6	12.8	-6.1	10.9	0.1	24.4
Repair and installation of machinery and equipment	C33	-13.6	-14.0	3.2	7.1	14.4	8.5
Electricity, gas, steam and air conditioning supply	D	-12.0	-26.6	-18.1	-35.0	-31.0	-24.7
Electricity, gas, steam and air conditioning supply	D35	-12.0	-26.6	-18.1	-35.0	-31.0	-24.7
Calendar-adjusted.							
* Preliminary data.							
„...“ - Confidential data.							

Table 3

Industrial Production Indices (Seasonally adjusted, 2021 = 100)													
NACE.BG - 2008	IX.2024	X.2024	XI.2024	XII.2024	I.2025	II.2025	III.2025	IV.2025	V.2025	VI.2025	VII.2025	VIII.2025	IX.2025*
B_TO_E36	102.0	101.1	100.8	98.6	96.5	96.0	91.2	92.7	93.4	91.6	91.6	91.9	94.9
B	112.0	85.9	87.2	105.4	85.1	79.8	84.3	83.1	83.9	97.3	86.4	93.9	90.4
B05	42.6	19.3	55.2	90.5	39.5	43.0	26.9	31.1	29.6	38.0	28.4	24.4	7.6
B06	..	..	..	..	..	..	..	..	..	..	..	..	..
B07	118.3	107.8	104.7	110.8	99.9	97.3	98.6	95.1	91.4	105.0	101.3	105.2	105.3
B08	81.6	84.6	86.3	79.0	85.6	67.2	73.2	77.6	76.2	73.5	76.6	79.5	77.2
B09	..	..	..	..	..	..	..	..	..	..	..	..	..
C	105.9	107.5	107.4	105.2	103.3	101.8	101.4	99.6	101.6	99.2	101.1	101.7	104.7
C10	103.1	107.9	100.6	99.5	95.6	88.6	89.4	90.9	91.6	88.8	89.9	89.6	84.9
C11	109.2	102.9	99.5	102.7	102.1	99.9	95.0	96.7	95.3	94.5	91.0	90.6	94.0
C12	80.6	77.9	66.2	75.6	86.5	92.3	91.2	116.3	102.2	99.2	92.6	87.9	103.8
C13	72.3	61.0	56.3	56.1	52.4	53.8	53.3	54.3	51.6	47.8	54.9	52.4	45.2
C14	87.8	90.0	92.8	77.9	78.4	77.6	74.0	76.9	72.5	77.8	71.2	70.3	70.1
C15	59.3	67.2	66.8	61.9	63.3	60.6	59.5	67.8	65.1	63.2	57.6	63.9	67.9
C16	92.4	87.7	91.5	92.0	89.9	86.7	84.6	82.4	78.7	78.5	77.6	78.6	81.1
C17	97.6	93.4	91.3	81.7	73.7	76.1	74.7	73.9	71.5	70.3	72.5	71.2	71.5
C18	94.6	92.1	94.5	91.4	90.9	88.1	93.5	90.6	91.9	93.0	88.1	90.2	87.9
C19	..	..	..	..	..	..	..	..	..	..	..	..	..
C20	103.7	98.9	109.9	101.9	97.4	94.0	93.5	91.7	98.5	89.1	92.2	96.8	90.4
C21	108.6	121.0	112.2	120.8	117.3	107.0	114.1	108.3	110.8	127.0	115.3	124.4	123.5
C22	84.8	81.6	86.3	85.3	81.5	80.7	81.6	82.1	79.7	81.0	78.4	77.3	79.2
C23	86.5	91.0	95.7	112.3	113.7	99.1	103.2	95.3	106.5	103.8	106.6	105.7	113.6
C24	100.1	94.6	90.5	71.7	72.3	74.6	75.0	72.5	72.9	70.8	77.2	73.4	77.7
C25	162.1	185.4	171.7	166.8	191.1	159.0	179.5	167.7	170.0	144.9	170.0	179.9	190.8
C26	107.8	104.8	111.6	108.7	92.1	107.7	121.1	99.7	102.6	108.4	102.2	107.6	124.8
C27	98.9	103.5	104.8	96.6	98.5	96.1	98.9	108.5	101.7	98.7	96.8	98.8	102.4
C28	95.0	95.9	89.6	93.1	93.4	98.2	100.7	93.5	94.8	93.2	91.8	99.0	98.4
C29	105.5	98.0	102.3	96.0	113.2	111.9	116.2	115.0	120.7	113.1	112.6	104.6	108.6
C30	100.9	113.3	99.2	105.5	104.1	123.5	83.3	105.4	98.0	87.8	68.0	65.7	88.0
C31	79.4	81.3	79.5	80.8	80.2	90.1	97.3	89.7	93.6	86.2	89.3	94.3	98.8
C32	99.7	130.1	121.8	133.5	110.7	132.9	112.9	131.2	130.5	113.6	128.9	111.8	123.7
C33	121.9	133.9	107.4	113.8	127.4	108.0	103.9	109.3	99.9	117.0	118.4	125.8	130.3
D	89.2	84.4	77.6	62.8	75.8	83.9	47.8	73.5	67.7	63.2	63.1	53.8	65.5
D35	89.2	84.4	77.6	62.8	75.8	83.9	47.8	73.5	67.7	63.2	63.1	53.8	65.5
* Preliminary data.													
„...“ - Confidential data.													

Table 4

Industrial Production Indices (Calendar-adjusted, 2021 = 100)													
NACE.BG - 2008	IX.2024	X.2024	XI.2024	XII.2024	I.2025	II.2025	III.2025	IV.2025	V.2025	VI.2025	VII.2025	VIII.2025	IX.2025*
B_TO_E36	102.7	106.0	104.9	101.7	90.8	90.7	91.8	89.1	89.1	92.9	94.4	89.7	97.0
B	119.5	95.8	92.5	119.3	82.6	75.1	81.8	75.5	76.8	93.9	82.5	94.2	96.8
B05	48.8	40.9	71.6	112.5	55.1	45.4	19.3	9.6	7.9	15.7	21.0	20.3	12.8
B06	..	..	..	..	..	..	..	..	..	..	..	..	..
B07	137.9	109.8	96.3	124.1	92.4	84.8	95.4	90.6	91.4	113.6	96.5	112.6	117.6
B08	86.0	95.7	96.1	78.6	62.8	52.7	69.6	76.1	79.2	78.6	80.5	83.5	81.9
B09	..	..	..	..	..	..	..	..	..	..	..	..	..
C	107.0	115.6	111.3	102.6	93.4	93.1	103.7	98.0	100.7	103.3	104.9	98.4	107.2
C10	106.7	119.7	103.4	103.0	87.3	77.0	88.7	87.6	90.3	89.2	89.8	91.2	87.5
C11	120.3	95.7	90.4	95.0	74.6	72.5	86.4	93.0	97.1	113.1	111.3	110.5	105.7
C12	90.1	82.5	64.3	73.8	52.9	63.4	96.4	127.3	119.4	121.1	118.1	90.2	114.5
C13	73.6	64.6	59.2	51.5	47.5	54.1	56.6	54.0	54.9	50.9	56.4	43.8	45.3
C14	87.0	92.4	95.5	73.8	80.9	77.3	72.4	69.7	65.5	85.0	80.4	65.6	69.2
C15	58.2	74.7	77.4	56.9	62.6	58.5	62.5	67.3	62.0	67.9	61.9	51.2	68.1
C16	95.4	93.9	97.6	86.3	76.1	77.4	85.6	82.7	81.7	82.0	82.3	75.9	83.9
C17	96.7	99.8	95.7	75.1	69.2	70.9	77.0	71.0	71.1	74.0	76.6	66.4	71.9
C18	91.3	98.9	107.0	96.9	81.8	79.5	95.6	89.1	92.0	97.1	86.8	83.4	84.2
C19	..	..	..	..	..	..	..	..	..	..	..	..	..
C20	102.3	99.4	112.4	100.9	91.7	89.2	101.8	92.7	97.8	91.5	93.0	92.7	89.1
C21	100.4	129.4	112.0	127.1	114.0	96.2	125.0	106.2	107.2	141.8	112.1	116.1	115.6
C22	87.6	89.9	88.0	77.4	74.7	75.5	84.6	81.8	79.2	85.5	81.7	72.3	81.3
C23	91.9	101.3	101.8	103.3	84.9	83.3	103.3	96.1	112.9	109.0	115.6	108.7	119.9
C24	95.6	97.8	92.8	65.1	70.9	71.9	80.3	73.1	75.6	72.4	78.2	66.8	77.4
C25	162.4	196.3	189.1	173.3	153.8	139.7	180.7	169.5	166.6	147.3	182.9	177.7	194.4
C26	108.5	117.4	116.6	104.3	85.5	104.7	127.9	96.8	98.7	114.5	104.8	94.5	128.4
C27	101.2	110.3	112.3	86.6	91.6	95.9	102.5	107.9	95.5	106.1	100.2	91.4	105.1
C28	96.7	104.7	94.1	89.5	83.7	95.5	107.7	94.7	92.9	98.1	93.6	87.7	100.5
C29	107.9	105.7	114.2	84.9	115.7	114.9	125.6	114.9	119.4	116.5	106.6	92.1	108.0
C30	97.0	123.5	97.1	89.7	81.5	124.3	81.7	110.4	98.0	91.3	62.9	59.4	88.0
C31	80.4	88.0	84.5	81.6	70.2	83.9	103.1	87.9	93.6	90.7	91.8	89.8	100.6
C32	103.7	144.1	130.0	122.4	95.2	117.3	113.2	127.5	129.1	129.0	130.5	110.0	129.0
C33	128.1	141.5	117.3	150.2	94.3	92.0	103.3	99.3	93.6	120.6	120.0	123.3	139.0
D	77.3	73.8	86.8	81.8	87.2	90.7	53.4	63.4	51.3	52.4	59.8	52.6	58.2
D35	77.3	73.8	86.8	81.8	87.2	90.7	53.4	63.4	51.3	52.4	59.8	52.6	58.2
* Preliminary data.													
*** - Confidential data.													